

International Insolvency Institute Ninth Annual International Insolvency Conference



June 18–June 19, 2009
Columbia University
Law School
New York, New York

Conference Co-Chairs:

John A. Barrett
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Special Keynote Speaker:

Wilbur L. Ross Jr.
Chairman and Chief Executive Officer
W.L. Ross & Co., LLC

Keynote Address:

Reflections from the Global Credit Crisis

Ninth Annual International Insolvency Conference International Insolvency Institute/Columbia University Law School

Columbia University Law School

Jerome Greene Hall, Room 102
435 West 116th Street, New York, New York

Thursday, June 18, 2009 – Friday, June 19, 2009



Registration Fees

- Registration Fee General: US \$ 975 X _____ = US \$ _____
- Registration Fee – Public Service Delegates:
(Government, Academic) US \$ 475 X _____ = US \$ _____
- In Practice under 6 years: (Year of admission: ____) US \$ 475 X _____ = US \$ _____
- Full-Time Serving Judges: Complimentary X _____ = US \$ _____
(Public service rates apply to the Legendary Dinner)
- Legendary Conference Dinner (Optional)
General Delegates US \$ 200 X _____ = US \$ _____
- Legendary Conference Dinner (Optional)
Public Service Delegates (Government, Academic,
Judicial) US \$ 100 X _____ = US \$ _____
- I am unable to attend but would like the
Conference CD-Rom sent after the Conference: US \$ 75 X _____ = US \$ _____
- Total = US \$ _____**

Do you request CLE credit? If so, for what US state(s)? _____

A fifteen percent (15%) discount is available for 3 or more full day registration fees from the same firm. Discount not available on dinner. Your registration fee includes Conference attendance, all materials, buffet lunch on both days and coffee and refreshment breaks during the Conference. Estimated **10 hours of CLE including 1 hour of Ethics CLE.**

Name: _____

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Names of Dinner Attendees (for name tags): _____

Hotel: Sheraton New York Hotel & Towers, 811 Seventh Avenue, New York, NY 10019
International: 888-627-7067. Ask for III block of rooms

Your registration fee includes Conference attendance for both days, lunch both days at Columbia, all materials and coffee and refreshment breaks during the Conference. The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyone's interest and support for the Institute's projects and activities.

My cheque **payable to International Insolvency Institute** for US \$ _____ is enclosed.

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Ninth Annual International Insolvency Conference

International Insolvency Institute/Columbia University Law School

Conference Location

Columbia University Law School

435 West 116th Street

New York, New York

Thursday, June 18, 2009

Friday, June 19, 2009

Hotel Information

Sheraton New York Hotel & Towers

811 Seventh Avenue

New York, NY 10019

Room rate is \$269 expires May 29, 2009

For reservations:

888-627-7067 - Ask for III block of rooms **(subject to availability)**

Website: www.Sheraton.com

Please make reservations soon.

Institute Legendary Dinner and Reception: (Ticketed Event) The Conference will feature one of the Institute's Legendary Conference Dinners as a separately registered event for Members and Conference delegates. Please use the Conference registration form to register for the Dinner.

Thursday, June 18, 2009

Reception: 6:30 to 7:15 p.m.

Dinner: 7:15 to 9:30 p.m.

Location:

The Rainbow Room

65th Floor, 30 Rockefeller Plaza

New York

General Registration:

\$200 per person

Government, Judicial, and

Full Time Academic:

\$100 per person

Continuing Legal Education (U.S.): Participants attending the Conference will receive approximately 10 hours of CLE credits, including 1 hour of Ethics CLE, which have been applied for with States that require Continuing Legal Education.

Cancellation Policy: Refunds will be available for cancellations if written notice is received by June 12 at 5 p.m. (Eastern Time). **No refunds will be honoured after June 12, but substitutions will be allowed.**

Questions?: Anyone with any questions on the Conference events should contact Shari Bedker (tel: 703-591-6336; fax: 703-802-0207; or email info@iiiglobal.org). Please send your Conference registration form to Shari Bedker at your earliest convenience.

The International Insolvency Institute of Washington, D.C., is a non-profit organization comprised of leading insolvency professionals, judges, academics and insolvency regulators from over 60 countries around the world. Its goals are to enhance and promote fair and effective international insolvency systems and procedures. Please visit our website at www.iiiglobal.org. Contributions of insolvency-oriented materials to the Institute's web site resources are most welcome.

International Insolvency Institute

Ninth Annual International Insolvency Conference

Agenda

Thursday, June 18, 2009

Special Keynote Speaker:

Wilbur L. Ross Jr., Chairman and Chief Executive Officer, W.L. Ross & Co., LLC

Keynote Address: ***Reflections from the Global Credit Crisis***

9:00 – 10:00 *Mr. Ross has been dubbed “The King of Bankruptcy” by Fortune Magazine and is a legend in restructurings and reorganizations in the United States. Mr. Ross founded both the International Coal Group and the International Steel Group which have had a profound effect on the restructuring of the entire coal and steel industries in the United States. Mr. Ross has recently made a major investment in India and will bring a unique and world-leading perspective on the global credit crisis to the Institute’s Conference as one of the world’s most successful participants in the fine art of rehabilitating financially-troubled enterprises across national boundaries.*

10:00 – 10:15 Refreshment Break

10:15 – 10:50 The Collapse of Lehman Brothers:

The Biggest Bankruptcy in the World

Panel Chair: Harvey R. Miller, Weil Gotshal & Manges, New York

Speakers: Lori Fife, Weil, Gotshal & Manges LLP, New York

Richard Krasnow, Weil, Gotshal & Manges LLP, New York

10:50 – 11:30 How the Automotive Industry Went Down:

Reviving the Industry Giants

Panel Chair: TBA

Speakers: Steve Karotkin, Weil, Gotshal & Manges LLP, New York

David G. Heiman, Jones, Day, Reavis & Pogue, Cleveland

11:30 – 12:30 Extraordinary Restructuring Solutions for Extraordinary Times

Panel Chair: Richard A. Gitlin, Gitlin & Company, Hartford

Special Guest: Sean Hagan, General Counsel,
International Monetary Fund, Washington, D.C.

Speakers: Sean Hagan, General Counsel, International Monetary Fund, Washington, D.C.

Dr. Shinjiro Takagi, Nomura Security Co., Ltd., Tokyo

George Seligman, Slaughter and May, London (I)

Thomas B. Felsberg, Felsberg e Associados, Sao Paulo

Steven T. Kargman, Kargman Associates, New York

Donald S. Bernstein, Davis Polk & Wardwell, New York

Stephen S. Gray, CRG Partners Group LLC, Boston

12:30 – 1:45 LUNCH: Buffet Lunch at Columbia for Registered Delegates

1:45 – 2:45 Conflicts of Interest in Insolvency Situations

Panel Chairs: Albert Togut, Togut Segal & Segal LLP, New York and

Ronald DeKoven, 3-4 South Square, London [CLE Ethics Credit Applied For.]

Speakers: Robert J. Rosenberg, Latham & Watkins, New York

Nicholas A. Segal, Freshfields Bruckhaus Deringer, London

Dr. Annerose Tashiro, Schultze & Braun, Achern, Germany

Thursday, June 18, 2009 (cont.)

- 2:45 – 3:45** **The Seven Deadly Sins of Investing in China:
The View from the Trenches**
Panel Chairs: George Kelakos, Kelakos Advisors, Greenwich and
Professor Charles D. Booth, University of Hawaii, Honolulu
- Speakers:** John M. Marsden, Mayer Brown JSM, Shanghai
Edward H. Tillinghast, III, Sheppard Mullin Richter & Hampton LLP, New York
John Lees, John Lees & Associates Limited, Hong Kong
- 3:45 – 4:05** **The 2009 III Gold Medal Prize in International Insolvency Studies**
(Presented by the Committee on International Insolvency Studies)
Panel Co-Chairs: Professor Bob Wessels, Dordrecht, The Netherlands and
Professor Jay L. Westbrook, Austin, Texas. A presentation by the Gold Medal
Winner of the Institute's *Prize in International Insolvency Studies*.
- 4:05 – 4:45** **Planning Session and Committee Reports and Projects (Part I)**
- 3:30 – 9:30** **III Legendary Conference Dinner (Ticketed Event)**
The Rainbow Room, 65th Floor, 30 Rockefeller Plaza, New York
- Presentation of the III 2009 Outstanding Contributions Award**
Honouree: Lord Leonard Hoffmann, House of Lords, London, England
Presented by: Nicholas A. Segal, Freshfields Bruckhaus Deringer, London
Appreciation by: Richard A. Gitlin, Gitlin & Company, LLC,
Farmington, Connecticut

Friday, June 19, 2009

- 8:00 – 9:00** **III Annual Members Meeting, Room 107 (Members only please)**
A continental breakfast will be available for Members.
- 9:00 – 10:00** **Insolvencies and Restructurings in Russia:
Navigating the Russian System**
Panel Chair: Hon. Sidney B. Brooks, United States Bankruptcy Court, Denver
- Special Guest:** Madam Justice Ludmila A. Novoselova, Supreme Arbitrazh Court, Moscow
- Speakers:** Madam Justice Ludmila A. Novoselova, Supreme Arbitrazh Court, Moscow
Hon. Robert D. Drain, United States Bankruptcy Court for the Southern District
of New York, New York
Robert Van Galen, Nauta Dutilh, Amsterdam
- 10:00 – 10:15** **Refreshment Break**
- 10:15 – 11:15** **Insolvencies and Restructurings of Multinational Corporate Enterprises**
Panel Chair: Hon. Ralph R. Mabey, Stutman Treister & Glatt, Salt Lake City
- Speakers:** Hon. Samuel L. Bufford, United States Bankruptcy Court, Los Angeles
Agustin Bou, Jausas, Barcelona
Patricia Godfrey, Nabarro, London
Susan Power Johnston, Covington & Burling LLP, New York
Carlos Mack, White & Case, Munich
- 11:15 – 12:15** **How the Global Economic Crisis Affects the Work of Judges**
Panel Chairs: Hon. Charles G. Case, United States Bankruptcy Court, Phoenix
and Justice Luciano Panzani, Supreme Court of Italy, Rome
- Speakers:** Mr. Justice Yves Merlat, Commercial Court of Evry, Paris
Hon. James M. Peck, United States Bankruptcy Court, New York
Madam Justice Maria Cristina Zucchi, São Paulo State Supreme Court, São Paulo
Mr. Justice R. H. Zulman, Supreme Court of Appeal of South Africa, Parklands
- 12:15 – 12:30** **Presentation on *Rome, 2010*: Rome Organizing Committee**
Silvio Tersilla, Studio Legale Lovells, Rome
Lucio Ghia, Studio Legale Ghia, Rome
Mr. Justice Luciano Panzani, Supreme Court of Italy, Rome
Hon. Charles G. Case II, United States Bankruptcy Court, Phoenix

Friday, June 19, 2009 (cont.)

12:30 – 1:45 **LUNCH:** Buffet Lunch at Columbia for Registered Delegates

1:45 – 2:45 **The Impact of the Economic Crisis on
Latin American Debt Restructurings**

Panel Chairs: Thomas Felsberg, Felsberg & Associates, São Paulo and
Ricardo Beller, Marval, O'Farrell & Mairal, Buenos Aires

Speakers: Agustin Berdeja Prieto, Berdeja & Asociados S.C., Mexico D.F., Mexico
Guillermo Matta y Trejo, Estudio Matta y Trejo, Buenos Aires, Argentina
Fernando Jamarne, Alessandri & Compania, Santiago, Chile
Martin Serkovic, Estudio Olaechea, Lima, Peru

2:45 – 3:15 **The ALI/III Principles of Cooperation in
Transnational Insolvency Cases**

Panel Chair: Professor Bob Wessels, Leiden University, Dordrecht, Netherlands

3:15 – 3:35 **An Appreciation in Honour of Lord Hoffmann**

Chair: Michael Crystal, Q. C., 3-4 South Square, London

3:35 – 4:15 **Planning Session and Committee Reports and Projects (Part II)**

4:15 **Conference adjourns to June 7 and 8, 2010 in Rome**



2009 New York Conference Sponsors and Supporters

The International Insolvency Institute expresses its grateful appreciation to the leading firms who have provided valuable sponsorship support for the III.

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The International Insolvency Institute of Washington, D.C., is a non-profit organization comprised of leading insolvency professionals, judges, academics and insolvency regulators from over 55 countries around the world. Its goals are to enhance and promote fair and effective international insolvency systems and procedures. Please visit our website at www.iiiglobal.org. Contributions of insolvency-oriented materials to the Institute's web site resources are most welcome.

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Fairfax, Virginia 22030-2410 USA

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